

Theorem 2.8.1. (De Moivre's theorem)

When n is an integer, positive or negative, and θ is a real number

$$(\cos \theta + i \sin \theta)^n = \cos n\theta + i \sin n\theta;$$

when n is a fraction, positive or negative, and θ is a real number

$\cos n\theta + i \sin n\theta$ is one of the values of $(\cos \theta + i \sin \theta)^n$.

Proof. Case I. Let n be a positive integer.

The theorem holds for $n = 1$, since $(\cos \theta + i \sin \theta)^1 = \cos \theta + i \sin \theta = \cos 1\theta + i \sin 1\theta$.

Let us assume that the theorem holds for $n = m$, where m is a positive integer.

Then $(\cos \theta + i \sin \theta)^m = \cos m\theta + i \sin m\theta$.

Therefore $(\cos \theta + i \sin \theta)^{m+1} = (\cos m\theta + i \sin m\theta)(\cos \theta + i \sin \theta)$

$= (\cos m\theta \cos \theta - \sin m\theta \sin \theta) + i(\cos m\theta \sin \theta + \sin m\theta \cos \theta)$

$= \cos (m+1)\theta + i \sin (m+1)\theta$.

This shows that the theorem holds for $n = m + 1$ if we assume it to hold for $n = m$. And the theorem holds for $n = 1$.

Therefore, by the principle of induction, the theorem holds for all positive integers n .

Case 2. Let n be a negative integer.

Let $n = -m$, where m is positive integer.

Now $(\cos \theta + i \sin \theta)^n = (\cos \theta + i \sin \theta)^{-m}$

$$= \frac{1}{(\cos \theta + i \sin \theta)^m}$$

$$= \frac{1}{\cos m\theta + i \sin m\theta}, \text{ by case 1}$$

$$= \frac{(\cos m\theta - i \sin m\theta)}{(\cos m\theta + i \sin m\theta)(\cos m\theta - i \sin m\theta)}$$

$$= \cos m\theta - i \sin m\theta$$

$$= \cos (-n)\theta - i \sin (-n)\theta$$

$$= \cos n\theta + i \sin n\theta.$$

Case 3. Let n be a fraction, positive or negative.

Let $n = p/q$ where p, q are integers and $q > 1$, p may be positive or negative.

Since $(\cos \frac{p\theta}{q} + i \sin \frac{p\theta}{q})^q = \cos p\theta + i \sin p\theta$, by case 1

$$= (\cos \theta + i \sin \theta)^p, \text{ by case 1 or case 2,}$$

it follows that $\cos \frac{p\theta}{q} + i \sin \frac{p\theta}{q}$ is one of the values of $(\cos \theta + i \sin \theta)^{p/q}$, i.e., $\cos n\theta + i \sin n\theta$ is one of the values of $(\cos \theta + i \sin \theta)^n$. \square

Corollary. When n is a positive or a negative integer and θ is a real number

$$(\cos \theta - i \sin \theta)^n = \cos n\theta - i \sin n\theta;$$

when n is a fraction and θ is a real number

$$(\cos n\theta - i \sin n\theta) \text{ is one of the values of } (\cos \theta - i \sin \theta)^n.$$

This follows from the relation

$$(\cos \theta + i \sin \theta)^{-1} = \cos (-\theta) + i \sin (-\theta) = \cos \theta - i \sin \theta.$$

Note. The generalised form of De Moivre's theorem states that if n be a real number and θ is real $(\cos n\theta + i \sin n\theta)$ is a value of $(\cos \theta + i \sin \theta)^n$.

Worked Examples.

1. Use De Moivre's theorem to prove $\tan 5\theta = \frac{5 \tan \theta - 10 \tan^3 \theta + \tan^5 \theta}{1 - 10 \tan^2 \theta + 5 \tan^4 \theta}$.

$$\begin{aligned} \text{We have } \cos 5\theta + i \sin 5\theta &= (\cos \theta + i \sin \theta)^5 \\ &= \cos 5\theta + 5c_1 \cos^4 \theta i \sin \theta + 5c_2 \cos^3 \theta i^2 \sin^2 \theta \\ &\quad + 5c_3 \cos^2 \theta i^3 \sin^3 \theta + \dots + i^5 \sin^5 \theta \\ &= (\cos^5 \theta - 10 \cos^3 \theta \sin^2 \theta + 5 \cos \theta \sin^4 \theta) \\ &\quad + i (5 \cos^4 \theta \sin \theta - 10 \cos^2 \theta \sin^3 \theta + \sin^5 \theta). \end{aligned}$$

$$\begin{aligned} \text{Therefore } \cos 5\theta &= \cos^5 \theta - 10 \cos^3 \theta \sin^2 \theta + 5 \cos \theta \sin^4 \theta, \\ \sin 5\theta &= 5 \cos^4 \theta \sin \theta - 10 \cos^2 \theta \sin^3 \theta + \sin^5 \theta. \end{aligned}$$

$$\begin{aligned} \text{Hence } \tan 5\theta &= \frac{5 \cos^4 \theta \sin \theta - 10 \cos^2 \theta \sin^3 \theta + \sin^5 \theta}{\cos^5 \theta - 10 \cos^3 \theta \sin^2 \theta + 5 \cos \theta \sin^4 \theta} \\ &= \frac{5 \tan \theta - 10 \tan^3 \theta + \tan^5 \theta}{1 - 10 \tan^2 \theta + 5 \tan^4 \theta}. \end{aligned}$$

2. Prove that $\cos 5\theta = 16 \cos^5 \theta - 20 \cos^3 \theta + 5 \cos \theta$.

$$\begin{aligned} \text{From Example 1, } \cos 5\theta &= \cos^5 \theta - 10 \cos^3 \theta \sin^2 \theta + 5 \cos \theta \sin^4 \theta \\ &= t^5 - 10t^3(1-t^2) + 5t(1-t^2)^2, \text{ where } t = \cos \theta \\ &= t^5 - 10t^3(1-t^2) + 5t(1-2t^2+t^4) \\ &= 16t^5 - 20t^3 + 5t \\ &= 16 \cos^5 \theta - 20 \cos^3 \theta + 5 \cos \theta. \end{aligned}$$

3. Expand $\cos^7 \theta$ in a series of cosines of multiples of θ .

$$\text{Let } x = \cos \theta + i \sin \theta.$$

$$\text{Then } x^n + \frac{1}{x^n} = 2 \cos n\theta, \quad x + \frac{1}{x} = 2 \cos \theta.$$

$$\text{Now } (2 \cos \theta)^7 = (x + \frac{1}{x})^7$$

$$= x^7 + 7x^5 + 21x^3 + 35x + 35 \cdot \frac{1}{x} + 21 \cdot \frac{1}{x^3} + 7 \cdot \frac{1}{x^5} + \frac{1}{x^7}$$

$$= (x^7 + \frac{1}{x^7}) + 7(x^5 + \frac{1}{x^5}) + 21(x^3 + \frac{1}{x^3}) + 35(x + \frac{1}{x})$$

$$= 2 \cos 7\theta + 7 \cdot 2 \cos 5\theta + 21 \cdot 2 \cos 3\theta + 35 \cdot 2 \cos \theta.$$

$$\text{Therefore } \cos^7 \theta = \frac{1}{64} (\cos 7\theta + 7 \cos 5\theta + 21 \cos 3\theta + 35 \cos \theta).$$

4. Expand $\sin^7 \theta$ in a series of sines of multiples of θ .

$$\text{Let } x = \cos \theta + i \sin \theta.$$

$$\text{Then } x^n - \frac{1}{x^n} = 2i \sin n\theta, \quad x - \frac{1}{x} = 2i \sin \theta.$$

$$\text{Now } (2i \sin \theta)^7 = (x - \frac{1}{x})^7$$

$$= x^7 - 7x^5 + 21x^3 - 35x + 35\frac{1}{x} - 21\frac{1}{x^3} + 7\frac{1}{x^5} - \frac{1}{x^7}$$

$$= (x^7 - \frac{1}{x^7}) - 7(x^5 - \frac{1}{x^5}) + 21(x^3 - \frac{1}{x^3}) - 35(x - \frac{1}{x})$$

$$= 2i \sin 7\theta - 7 \cdot 2i \sin 5\theta + 21 \cdot 2i \sin 3\theta - 35 \cdot 2i \sin \theta.$$

$$\text{Therefore } \sin^7 \theta = -\frac{1}{64}(\sin 7\theta - 7 \sin 5\theta + 21 \sin 3\theta - 35 \sin \theta).$$

5. Expand $\sin^4 \theta \cos^2 \theta$ in a series of cosines of multiples of θ .

$$\text{Let } x = \cos \theta + i \sin \theta.$$

$$\text{Then } x + \frac{1}{x} = 2 \cos \theta, \quad x - \frac{1}{x} = 2i \sin \theta.$$

$$x^n + \frac{1}{x^n} = 2 \cos n\theta, \quad x^n - \frac{1}{x^n} = 2i \sin n\theta.$$

$$\text{Now } (2i \sin \theta)^4 (2 \cos \theta)^2 = (x - \frac{1}{x})^4 (x + \frac{1}{x})^2$$

$$= (x^2 - \frac{1}{x^2})^2 (x + \frac{1}{x})^2$$

$$= (x^4 - 2 + \frac{1}{x^4})(x^2 + 2 + \frac{1}{x^2})$$

$$= (x^6 + \frac{1}{x^2}) - 2(x^4 + \frac{1}{x^4}) - (x^2 + \frac{1}{x^2}) + 4$$

$$= 2 \cos 6\theta - 4 \cos 4\theta - 2 \cos 2\theta + 4.$$

$$\text{Therefore } \sin^4 \theta \cos^2 \theta = \frac{1}{32}(\cos 6\theta - 2 \cos 4\theta - \cos 2\theta + 2).$$